

Exhibit B5

Relevant Deposition Excerpts for Winifier Jackson

SIPC v BLMIS

Jackson 5/23/2016

CONFIDENTIAL

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES INVESTOR PROTECTION
CORPORATION, Adv. Pro. No.
Plaintiff, 08-01789 (SMB)
v. (Substantially
BERNARD L. MADOFF INVESTMENT Consolidated)
SECURITIES, LLC,
Defendant. CONFIDENTIAL
-----x

In Re:
BERNARD L. MADOFF,
Debtor.
-----x

Videotaped Deposition of WINIFER JACKSON,
as reported by Nancy C. Bendish, Certified Court
Reporter, RMR, CRR and Notary Public of the
States of New York and New Jersey, at the office
of BAKER HOSTETLER, 45 Rockefeller Plaza, New
York, New York, on Monday, May 23, 2016,
commencing at 10:30 a.m.

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4 (Pages 10 to 13)

<p style="text-align: center;">Page 10</p> <p>1 work. 2 Q. When you say Jodi, do you mean 3 Jodi Crupi? 4 A. Jodi Crupi. 5 Q. And Annette? 6 A. Annette Bongiorno. 7 Q. So what were your duties 8 primarily, your clerical duties that you 9 performed for Ms. Bongiorno and Ms. Crupi? 10 A. I kept track of like paperwork 11 that was sent out to clients, as far as like the 12 trading and stuff that was done. I kept -- I 13 was responsible for doing like -- receiving in 14 checks for clients and stuff like that, that we 15 would log into our checkbook. 16 Q. Okay. And what street was the 17 office on when you first started working at 18 BLMIS? 19 A. 53rd and Third. 20 Q. And what floor did you work on 21 when you first started? 22 A. When I first started I worked on 23 the 18th floor. 24 Q. Did that change at some point? 25 A. Yes.</p>	<p style="text-align: center;">Page 12</p> <p>1 Did your responsibilities change 2 over the time you were at BLMIS? 3 A. Yes. A little bit. 4 Q. How so? 5 A. I did a little bit more, more 6 intensive clerical work. Like before it was 7 just like very light clerical duties, but as I 8 was there for a little bit longer I did a little 9 bit more of the clerical, which meant that I 10 dealt a little bit -- not dealt with customers, 11 but dealt with Annette and Jodi and with the 12 clerical paperwork, more of the clerical 13 paperwork than before. 14 Q. And when you say clerical 15 paperwork, what do you mean by that? 16 A. I dealt a little bit more with 17 setting up the accounts, like whenever accounts 18 came in there were certain paperwork that we had 19 to initially set up, you know, as far as the 20 files, internal work. Not dealing with the 21 client, but dealing with the internal paperwork 22 of how the paperwork was set up, in the folders, 23 you know, in the accounts, and keeping account 24 of account information, incoming and outgoing 25 information to clients.</p>
<p style="text-align: center;">Page 11</p> <p>1 Q. When was that? 2 A. I don't remember the year that it 3 changed. 4 Q. Would it have been in the '80s or 5 the '90s? 6 A. The '90s, I think. I think it was 7 in the '90s. 8 Q. Do you think it was the early 9 '90s? 10 A. The early '90s, yes. 11 Q. And when you moved to a different 12 floor, what floor was that? 13 A. The 17th floor. 14 Q. Did the employees on the 17th 15 floor work with BLMIS customer accounts? 16 A. Yes. 17 Q. So you mentioned that your 18 responsibilities initially were more clerical in 19 nature? 20 A. Yes. 21 Q. And that you assisted Ms. Crupi 22 and Ms. Bongiorno essentially with account 23 related paperwork? 24 A. Yes. 25 Q. Is that accurate?</p>	<p style="text-align: center;">Page 13</p> <p>1 Q. And I think you mentioned that you 2 also assisted with something that you referred 3 to as the checkbook? 4 A. Yes. 5 Q. What did that entail? 6 A. I dealt with the checks that came 7 in, I made sure that they were logged accurately 8 into the checkbook, and then I would, if checks 9 went out, I had to double-check to make sure 10 that if they were -- how they were going out as 11 far as like the mailing, as far as like if they 12 were being picked up, if they were being 13 hand-delivered, or if they were just being 14 straight mailed. 15 Q. Okay. We'll come back to the 16 checks and the checkbooks in a second. 17 Who were your supervisors when you 18 were at BLMIS? 19 A. Jodi and Annette. Joanne Crupi 20 and Annette Bongiorno. 21 Q. Did Ms. Crupi handle any accounts 22 of her own that you assisted with? 23 A. When I first started there, yes. 24 She dealt with certain accounts, yeah. 25 Q. Did that stop at some point?</p>

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<p>1 A. Yeah, that changed at one point, 2 those accounts were pretty much phased out and 3 moved over to a different account manager. 4 Q. Do you know who that different 5 account manager was? 6 A. Frank DiPascali. 7 Q. And was there a particular type of 8 account that Ms. Crupi managed? 9 A. Yes. I just can't remember the 10 exact name of it right this second, but yes. 11 Q. Did you recall that accounts had 12 sort of sub-accounts that had different numbers 13 associated with them? 14 A. Be a little clearer; what do you 15 mean? 16 Q. Was it your recollection that you 17 would have a customer account and the account 18 number would end in a dash 1, dash 2, dash 3, 19 dash 4? 20 A. Right, yes. 21 Q. And did those indicate different 22 type of sub-accounts? 23 A. Yes. 24 Q. Do you recall particularly which 25 number indicated which type of account?</p>	<p>1 did that day. 2 So we would give her certain 3 information like that. 4 Q. Okay. So were you researching 5 sort of the volume that was traded on certain 6 days? 7 A. Yes. 8 Q. And the information that you 9 looked up on Bloomberg was the pricing for 10 particular stock? 11 A. Yes. 12 Q. And Annette would direct you which 13 stocks to look up the pricing for? 14 A. Yes. 15 Q. And to your knowledge were the 16 stocks that you researched actually purchased by 17 BLMIS? 18 A. I don't know. I mean, to my 19 knowledge they were. 20 Q. That was an assumption that you 21 had at the time? 22 A. That was the assumption that we 23 had at the time, yes. 24 Q. Did you which actually purchase 25 any stocks for customers?</p>
<p style="text-align: center;">Page 15</p> <p>1 A. Yes. Frank's accounts were the 3 2 or 4 accounts, Annette's accounts were 3 and 7-0 3 accounts. And I think the -- some that ended in 4 5-0 were, I want to think those were Annette's. 5 I kind of forgot a lot of it, but... 6 Q. Thank you. 7 So Annette Bongiorno was your 8 other supervisor? 9 A. Yes. 10 Q. And what did your work with 11 Annette Bongiorno entail? 12 A. With Annette -- did a lot of stuff 13 with her. With Annette I dealt with her 14 particular type of accounts. She may ask us to 15 look up certain information from the Bloomberg 16 to provide her information on the trading data 17 that went on for particular days for her 18 accounts and we would give her that information. 19 She may ask us to -- she would 20 give us certain types of accounts and she would 21 say that we had to -- I can't quite remember 22 how -- the wording that she would use, but we 23 would have to break it down like how much could 24 be bought on certain days based on the trading 25 market, based on what the trading, the market</p>	<p style="text-align: center;">Page 17</p> <p>1 A. No. 2 Q. Were you aware of anyone working 3 for Annette actually purchasing stocks for 4 customers? 5 A. I mean, only thing I know is that 6 we would just look up the information, give it 7 to them. I didn't know what went on after that. 8 Q. I understand. 9 Did you ever sell any stocks for 10 customers? 11 A. No. 12 Q. Were you aware of anyone who 13 worked with Annette actually selling any stocks? 14 A. Like I said, once we did the 15 paperwork, we don't know what was bought or 16 sold. 17 Q. Okay. So you researched the 18 stocks and you provided that information to Ms. 19 Bongiorno? 20 A. Right. 21 Q. And were there any other tasks 22 that you performed for Ms. Bongiorno? 23 A. Just like I said, clerical task, 24 receiving phone calls. She would ask us to, you 25 know, write up a notation or something or look</p>

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